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| C:\Users\Megan\Desktop\logo.jpg | Julia Burrow, MDChelsea Alberding, MD Jennifer DeRaad, APRN, PMHNP-BCPaula Zaft Basch, LISWRachel Jacoby, LPCC-S, NCC, CFLE, CTPElizabeth Syrowski, LPCC, LPSCStacey Fritsch, LPCC-S, NCCMelissa Schaller, LPCC-S, LSW, ACTPClark Ausloos, LPC, LPSC, NCCLena Salpietro, LPC, NCC |

Welcome to Julia Burrow, MD & Associates! We are glad you have chosen us as your provider. Dr. Burrow and her associates are dedicated to providing you the highest quality psychiatric and psychological care with meticulous attention to your comfort and privacy in an environment that fosters security and trust. We appreciate in advance the time you will spend in completing the documents below.

* This completed Patient Information sheet
* Signed HIPAA E-mail consent form
* Signed Billing & Insurance Information sheet
* Signed Consent & Authorization form
* Copy of current insurance card.

Patient Information

Legal Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Preferred Name (if different):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date of Birth: \_\_\_\_\_\_\_\_\_\_ Age: \_\_\_\_\_\_ Sex (assigned at birth): [ ] Male [ ] Female [ ] Decline to State

My gender is: [ ] Male [ ] Female [ ] Trans\* [ ] Non-binary [ ] Not Sure [ ] Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Street Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State: \_\_\_\_\_\_\_\_\_\_ Zip Code: \_\_\_\_\_\_\_\_\_\_\_

Email Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ May we leave a message? (Y) (N)

Home Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ May we leave a message? (Y) (N)

Cell Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ May we leave a message? (Y) (N)

Preferred method of communication: Text \_\_\_\_\_\_\_\_ Voice \_\_\_\_\_\_\_\_ Email \_\_\_\_\_\_\_\_

Emergency Contact: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Relationship: \_\_\_\_\_\_\_\_\_\_\_ Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Referral Source: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Primary Care Physician: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Preferred Pharmacy Name and Phone Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Who is responsible of paying the fees? Self: \_\_\_\_\_\_\_ Parent: \_\_\_\_\_\_ Other: \_\_\_\_\_\_\_

**PAYMENT AGREEMENT**

As a client, I understand that I am financially responsible for professional services received by me or those for whom I am responsible. It is my intention to carry out my financial responsibly in the following manner:

\_\_\_\_\_\_\_\_ **Self-Pay:**

I will pay for all professional series at the time they are offered.

\_\_\_\_\_\_\_\_ **Insurance:**

I participate in a health insurance plan. I understand that Julia Burrow, MD & Associates will bill my insurance company directly for all professional services. I understand that my required co-payment will be paid at the time services are offered. I, hearby authorize and direct the below insurance carrier(s) to make checks or payments for medical expense incurred by me directly payable to my attending physician or his/her associated practice. I also authorize the release of any information regarding my medical condition or treatment to said insurance carrier(s) and to any third-party account collection or administrators as may be necessary for billing expenses not covered by my insurance. I understand and acknowledge that. If my primary insurance carrier has paid or rejected payment, I am responsible for the payment of the entire remaining balance. The secondary carrier (if any) may be billed one time by the physician or practice as a courtesy to me.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of person responsible Date

**PATIENT INSURANCE INFORMATION**

**Please present a copy of your current insurance card**

Primary Insurance: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ ID #: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Group #: \_\_\_\_\_\_\_\_\_\_\_\_

Guarantor Information:

Relationship to Patient: [ ] Self [ ] Spouse [ ] Child [ ] Other Sex: [ ] Male [ ] Female

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of Birth: \_\_\_\_\_\_\_\_\_\_\_\_ SS#: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Secondary Insurance: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ ID Number: \_\_\_\_\_\_\_\_\_ Group Number: \_\_\_\_\_\_\_\_\_\_\_

Guarantor Information:

Relationship to Patient: [ ] Self [ ] Spouse [ ] Child [ ] Other Sex: [ ] Male [ ] Female

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of Birth: \_\_\_\_\_\_\_\_\_\_\_\_ SS#: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

**VERY IMPORTANT PLEASE READ**

* HIPAA stands for the *Health Insurance Portability and Accountability Act*
* HIPAA was passed by the U.S. government in 1996 in order to establish privacy and security protections for health information
* Information stored on our computers is encrypted
* Most popular email services (ex. Hotmail, Gmail, Yahoo) do not utilize encrypted email
* **When we send you an email or text, or you send us an email or text, the information that is sent is not encrypted. This means a third party may be able to access the information and read it since it is transmitted over the internet. In addition, once the email or text is received by you, someone may be able to access your email account and read it.**
* Email and text are very popular and convenient way to communicate for a lot of people, so in their latest modifications to the HIPAA act, the federal government provided guidance on email and HIPAA
* The information is available in a pdf (page5634) on the U.S. Department of Health and Human Services website –http://www.gpo.gov/fdsys/pkg/FR-2013-01-25/pdf/2013-01073.pdf

The guidelines state that if a patient has been made aware of the risks of unencrypted email, and that same patient provides consent to receive health information via email, then a health entity may send that patient personal medical information via unencrypted email

OPTION 1-**ALLOW** EMAIL AND TEXT MESSAGES

I understand the risks of unencrypted email and do hereby give permission to Dr. Julia Burrow, MD & Associates to send me personal health information via unencrypted email

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Signature Date Printed name Email address**

**(parent or guardian if patient is a minor)**

OPTION 2- **DO NOT ALLOW** EMAIL

I do not wish to receive personal health information via email

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Signature Date Printed name Email Address**

**Acknowledgement**

Please initial next to each acknowledgement then sign and date below.

\_\_\_\_\_ Acknowledgement of Receipt of Office Policies and Procedures  By signing this form you are agreeing that you have received a copy of our Office Policies and Procedures and agree to follow our policies as outlined in the document.

\_\_\_\_\_ Acknowledgement of Receipt of Privacy Notice  By signing this form you are agreeing that you have received a copy of the Privacy Notice for this office, which describes how we use and disclose your health information. You have the right to refuse to sign this acknowledgement, in which case we must document our good faith effort to obtain acknowledgement and the reason why it was not obtained.

\_\_\_\_\_ Acknowledgement that I authorized the staff of Julia Burrow MD LLC & Associates to provide services to me/this minor. I am entering into treatment voluntarily and understand the limitations and risks of treatment.

\_\_\_\_\_ Acknowledgement of Financial Responsibility  I understand that I am financially responsible for all charges including missed appointments and appointments cancelled without giving 24 hour notice.

I have read and understand these statements.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of patient/guardian Date

**Release of Information**

\_\_\_\_\_ Authorization to exchange information with primary care provider/therapist/other health care provider  I give consent for information regarding my diagnosis(es) and treatment to be shared with my therapist, primary care provider, referring physician or other health care provider as follows:

Primary Care Provider (as previously listed above) Yes No (please circle)

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_

Referring physician/provider: Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Other provider name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of patient/guardian Date